



AEGIS
RETIREMENT
STRATEGIES

ARCHITECTS
OF
ENDURING
WEALTH

An affiliate of Clelan and Company

Date:

Dear:

I received your name from **XXX of XXX**. Knowing your company's objectives, **XXX** thought my company – Aegis Retirement Strategies LLC – could provide services that would help **YOUR COMPANY** in both the near and long-term.

Aegis is not a retirement plan provider. We are unbiased retirement plan consultants committed to helping companies:

- Save as much as \$15,000 or more each year by simply improving your retirement plan design;
- Save up to 1% or more by eliminating hidden fees and expenses (on a \$1 million plan, that's a savings of \$10,000 each year);
- Save up to 40% of existing administrative, record keeping and investment fees by bundling your plan (if eligible).

Working with us could potentially save you \$30,000 or more each year.

Our unique retirement plan analysis process can also potentially find ways to:

- Reduce administrative time and processes and free up valuable time for your plan administrators;
- Identify and root out areas of potential risk;
- Match your company with a provider that will provide you with the level of service and responsiveness that you deserve.

As I mentioned, giving us just one hour of your time for a **FREE CONSULTATION** can show you how working with us can save you as much as \$30,000 or more each year.

At Aegis Retirement Strategies, we have singular, powerful focus: To build the enduring wealth of each and every one of our clients. As architects of enduring wealth, we can search for ways to help your company's retirement plan grow while simultaneously balancing risk.

It is time for your company to craft a retirement plan that is as unique and as focused on growth and success as you are. It's time to call Aegis Retirement Strategies.

Sincerely,

Denise Marino Clelan
President and CEO

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